



— Personal Income Tax Checklist

First Name:	_____
Last Name:	_____
Address:	_____
SIN:	_____
Date of Birth:	_____
Phone:	_____
Marital Status:	_____
Dependents:	_____
First Name:	_____
Last Name:	_____
SIN:	_____
Date of Birth:	_____
Net Income (if applicable):	_____
Tax slips :	_____
Income Slips: T4, T5, T3, T5007, T4RSP, T4E, T4A etc..	_____
Tax Deduction Slips: RRSP, Moving Expenses, Professional Dues etc..Child Care Expenses etc..	_____
Tax Credits: T2202/Tuition Fees, Donation Receipts, Medical Receipts, etc..	_____
Installment Payments:	_____
Details on Foreign Property held (if the value is more than \$100,000):	_____
Details of Sale of Real Estate – If you sold any real property:	_____
Previous year Tax Return/Notice of Assessment (if available):	_____

Above mentioned are some of the common income, deductions and credits, Please call if you have more questions